

**COMPANIES LAW (CHAPTER 22)  
COMPANIES (FORMS) RULES, 1984**

CAYMAN ISLANDS

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In exercise of the powers conferred by section 85 of the Companies Law (Chapter 22) and by section 3 of the Interpretation Law (Chapter 70), the following Rules are hereby made —

Citation

1. These Rules may be cited as the Companies (Forms) Rules, 1984.

Prescription of notice  
under section 85(1)

2. A notice required to be given by subsection (1) of section 85 shall be given in the manner prescribed in the Schedule.

**SCHEDULE**

**THE COMPANIES LAW (Chapter 22)  
NOTICE TO DISSENTING SHAREHOLDERS  
(pursuant to section 85(1) of the Companies Law)**

In the matter of                      Limited

(hereinafter called "the transferor company")

Notice by                      Limited

(hereinafter called "the transferee company")

To                      (name and address of dissenting shareholder)

WHEREAS on the                      day of                      19                      the transferee company made an offer to all the holders of (if the offer is limited to a certain class of classes of shares, state description of that class or those classes) shares in the transferor company (state shortly the nature of the offer) AND WHEREAS up to the day of                      19, being a date within four months after the making thereof, such offer was approved by the holders of not less than nine-tenths in value of the said                      shares.

NOW THEREFORE the transferee company in pursuance of the provisions of section 85(1) of the Companies Law, hereby give you notice that it desires to acquire the shares held by you in the transferor company AND further take notice that, unless on an application made by you within one month from the date on which this notice is given the Court thinks fit to order otherwise, the transferee company will be entitled and bound to acquire the shares held by you in the transferor company on the terms on which under the scheme or contract the shares of the approving shareholders are to be transferred to the transferee company.

Signed

(Director/Secretary for the transferee company)

Date

Made in Council this 31st day of January, 1984.

**JENNY MANDERSON**  
Clerk of the Executive Council

(Price 40 cents)